



Carbon Green Inc

## RECYCLING TODAY'S WASTE for Tomorrow's Energy



### INTRODUCING A WORLD CHANGING TECHNOLOGY

Carbon Green Inc. has developed the world's first commercially viable process for recycling 100% of used tires into high-grade steel, oil, off gases and Carbon Green™ (a carbon black substitute) which is the key component required for new tire manufacturing. This environmentally friendly technology is transforming the 10 billion stockpiled tires around the world into tomorrow's energy.

Furthermore, it's the only technology\* that meets the European Union's stringent tire recycling criteria, and it's in use today.

### THE SOLUTION TO A GLOBAL CRISIS

For government and industry alike, the disposal and management of stockpiled tires has become a crisis of global proportions.

Beyond their staggering environmental toll, these billions of discarded tires represent a rich untapped resource of rubber and steel that can be used for new tire production.

Unfortunately, conventional recycling relies on a crude process that leaves 30% of the total volume as toxic carbon sludge that's costly to manage — making tire recycling inefficient and economically unviable.

Carbon Green Inc.'s unique technology has changed all that.

### A WORLD-CHANGING INNOVATION

Today, after five years of research and \$75 million in development costs Carbon Green Inc. has successfully completed the construction of its first commercial plant in Cyprus capable of processing 800,000 tires per year.

The company's Cyprus facility is the world's largest commercially operating pyrolysis plant recycling 100% of the output and it's the first of many to come.

The future is finally here.

*Carbon Green™ has been tested by many of the world's major tire and rubber manufactures and the European Union, and all have concluded that it is acceptable as a substitute for carbon black.*

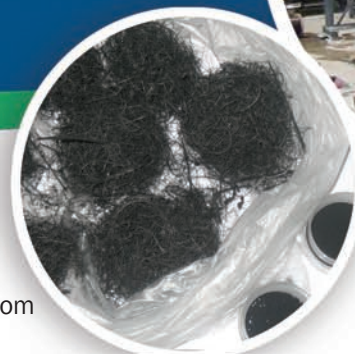
\* The predecessor to Carbon Green Inc., CBp Carbon Industries Inc., was chosen by the European Union.

### MARKET DATA

(As of June 2010)

Symbol:	CGNI
Issued & Outstanding:	69,955,886
CIK:	0001368762
SIC:	8000
Transfer Agent:	President's Stock Transfer
Year End:	June 30th

*The global market for carbon black is 9 million tonnes a year, with demand growing by 4% per annum. Carbon Green Inc.'s carbon black substitute, carbon black substitute, is a tested and approved alternative.*



Above:  
Cyprus Production Plant

Left: Carbon Green™

### FOR MORE INFORMATION PLEASE CONTACT:

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**Investor Relations**

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## PRODUCING FOR THE WORLD'S LEADING RUBBER SUPPLIER

Triputra Group of Indonesia is the world's largest supplier of rubber to the tire industry. Carbon Green Inc. has signed a 20 year 'take or pay' agreement for the purchase of Carbon Green™, Carbon Green Inc. has the option to deliver up to 200,000 tonnes per year in the first ten years and 500,000 in the last ten years. The first ten year contract volume is sufficient to absorb the entire Carbon Green™ output of up to 16 full sized plants of approx. 45,000 tonnes (5 million tires) per year from each plant.

## FUTURE PRODUCTION

Carbon Green Inc. has designed a next generation, fully modular processing line at 15,000 tonnes of tire throughput per line. Standard plant sizes are projected at three lines totalling 45,000 tonnes per plant. Our first site has been identified in Canada and two additional sites are being analysed in the United States.

## NUMEROUS SOURCES OF INCOME

Carbon Green Inc. will receive income from tipping fees for acceptance of tires, the sale of steel, the sale of oil and the sale of Carbon Green™. As an alternate to oil sales Carbon Green Inc. can produce green energy from its off-gases which are also used for plant energy and/or sold for carbon credits, leaving no waste and a positive environmental contribution. Additional income will come from plant licenses or joint ventures, license fees, a minimum 10% construction profit, annual fees and royalties, together with marketing rights for the output and the carbon credits /offsets..

## COMPANY HIGHLIGHTS

- Established in 2005 to commercialize a unique technology
- Four PCT patent applications, covering 128 countries, have been filed and corresponding National applications have been filed in Taiwan and Argentina
- First commercial scale plant in Cyprus completed September 2009 and in profit June, 2010
- EU scientific team, working with the European Union Cooperative Research Recycle Tire (CRAFT) project, selected Carbon Green Inc.'s technology\* as the "best available technology" for meeting their recycling objectives
- Carbon Green Inc.'s carbon black substitute, Carbon Green™, tested by world's major tire and rubber manufacturers including Coopers, Continental-Matador & Multistrata – conclusion, Carbon Green™ is an acceptable substitute for carbon black
- Triputra Group, world's largest supplier of rubber to tire industry, has signed a 20 year 'take-or-pay' contract for the Carbon Green™ product
- Profitable without Government subsidies
- \$0 debt and cash on hand
- First environmental company to achieve economically viable 100% recycling of tires

## GROWTH STRATEGY

- Increase output to 12,000 tonnes at Cyprus plant
- Build three 45,000 tonne plants within 36 months in North America
- Have Carbon Green™ penetrate a minimum of 3-5% of total market over the next five years
- Increase the Company's potential by licensing reputable partners in the recycling, engineering, tire and rubber industry

World Carbon Black Market  
[+/- \$9 billion] (2007)



China	17%
Japan	14%
India	4%
Korea	5%
Other Asia	8%
North America	17%
European Union	24%
East Europe	4%
Other	7%

## MANAGEMENT TEAM

John T. Novak  
*Director & President*

David W. Thursfield  
*Chief Operating Officer*

Peter Shandro  
*VP Business Development & Operations*

Kenneth Lee  
*Secretary, VP Corporate Finance*

Peter K. Jensen  
*Director and Legal Counsel*

Tammey George  
*Director of Communications*

Adi Muljo  
*Director*